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**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

REGAL PLAZA, LLC,

Debtor.

Bankruptcy No. BK-S-10-26707-LBR

Chapter 11

AMENDMENT COVER SHEET

Amendments to the following are transmitted herewith. Check all that apply.

- ☐ Petition (must be signed by debtor and attorney for debtor per Fed.R.Bankr.P. 9011)
- ☐ Summary of Schedules
- ☐ Schedule A - Real Property
- ☐ Schedule B - Personal Property
- ☐ Schedule C - Property Claimed as Exempt
- ☒ Schedule D, E or F, and/or Matrix, and/or List of Creditors or Equity Holders
 - ☒ Add/delete creditor(s), change amount or classification of debt - **\$26 fee required**
 - ☐ Add/change address of already listed creditor, add name/address of attorney for already listed creditor, amend petition, attach new petition on converted case, supply missing document(s) - **no fee**

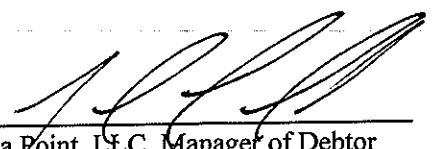
*Must provide diskette and comply with Local Rule 1007 if add/delete creditor or add/change address of already listed creditor

- ☐ Schedule G - Schedule of Executory Contracts & Expired Leases
- ☐ Schedule H - Codebtors
- ☐ Schedule I - Current Income of Individual Debtor(s)
- ☐ Schedule J - Current Expenditures of Individual Debtor(s)
- ☐ Statement of Financial Affairs
- ☒ Other: ***List of Creditors Holding 20 Largest Unsecured Claims***

DECLARATION OF DEBTOR

I declare under penalty of perjury that the information set forth in the amendment attached hereto is true and correct to the best of my information and belief.

DATED: September 9, 2010



Delta Point, LLC, Manager of Debtor
by John Carnesale, Mgr

B6F (Official Form 6F) (12/07)

In re Regal Plaza, LLC

Debtor

Case No. 10-26707-lbr

(if known)

AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.						2,010.56
Calply 4450 McGuire St Las Vegas, NV 89081		TI & Building Imp				
ACCOUNT NO.						685.39
Century Link PO Box 3289 Huntington, WV 25702-028		Security System				
ACCOUNT NO.						2,756.25
Checks & Balances Inc 2105 Idaho Falls Dr Henderson NV 89044		Bookkeeping				
ACCOUNT NO.						1,592.62
City of Las Vegas (Sewer) Finance Department PO Box 52794 Phoenix AZ 85072-2794		Utilities (Sewer)				

5 Continuation sheets attached

Subtotal * \$ 7,044.82

Total *

\$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re Regal Plaza, LLC

Debtor

Case No. 10-26707-lbr

(if known)

AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DEBUTED	AMOUNT OF CLAIM
ACCOUNT NO.						2,013.48
City of LV Dept Finance Business Services Div. 400 Stewart Ave 3rd Flr Las Vegas NV 89101		SID				
ACCOUNT NO.						86,172.00
Critical Path 3942 Octagon Road N Las Vegas, NV 89030		HPI Tenant Improvement				
ACCOUNT NO.						1,200.00
D & R Hydrant 128 Elm Street Henderson NV 89015		General Repairs				
ACCOUNT NO.						535.00
Fire Hydrant Services 3990 W Russell Rd #7 Las Vegas NV 89118		Fire Extinguisher				
ACCOUNT NO.						1,989.95
Harmony Fire Protection Inc 3805 Rockbottom St N Las Vegas NV 89030		Fire Protection				

Sheet no. 1 of 5 continuation sheets attached to Schedule of Creditors
 Holding Unsecured
 Nonpriority Claims

Subtotal * \$ **91,910.43**

Total *

\$

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable on the Statistical
 Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re Regal Plaza, LLC

Debtor

Case No. 10-26707-lbr

(If known)

AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.						1,050.13
Las Vegas Valley Water District 1001 S Valley View Blvd Las Vegas NV 89135-0001		Utilities (Water)				
ACCOUNT NO.						327,311.08
Nevada Underground LLC 3942 Octagon Road North Las Vegas NV 89030		Security Equipment, Fire Protection, Building Improvements, Exterior Repairs, Plumbing Supplies, Parking Lot				
ACCOUNT NO.						178.50
NextGen Integrated Solutions 7155 Bermuda Road #A Las Vegas NV 89119		Security Monitoring				
ACCOUNT NO.						4,672.55
NV Energy PO Box 30086 Reno NV 89520-3086		Utilities (Electricity)				
ACCOUNT NO.						1,273.27
Reno Jones LLC 5052 S Jones Blvd #135 Las Vegas NV 89118		Reimbursement of water bills				

Sheet no. 2 of 5 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal * \$ 334,485.53

Total *

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re Regal Plaza, LLC

Debtor

Case No. 10-26707-lbr

(If known)

AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CREDITOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DEBUTED	AMOUNT OF CLAIM
ACCOUNT NO.						2,752.80
Republic Services Inc 770 E Sahara Ave PO Box 98508 Las Vegas NV 85062-8040		Tenant Improvement				
ACCOUNT NO.						75,000.00
Ron Wolfe 173 Chapel St Santa Barbara CA 93111		Loan				
ACCOUNT NO.						198.71
RW Mechanical PO Box 40114 Las Vegas NV 89140		HVAC Supplies				
ACCOUNT NO.						1,770.00
Silver Lands Inc 2901 S Highland Drive Bldg 15, Ste A Las Vegas, NV 89109		Landscaping				
ACCOUNT NO.						1,624.62
Sklar Williams LLP 8363 W Sunset Rd #300 Las Vegas NV 89113		Legal fees				

Sheet no. 3 of 5 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal * \$ **81,346.13**

Total *

\$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re Regal Plaza, LLC

Debtor

Case No. 10-26707-lbr

(If known)

AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CREDITORS HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.		HVAC Supplies				1,750.00
Sonitx 845 S Kenny Way Las Vegas NV 89107						
ACCOUNT NO.		Consulting fees				308.56
Southwest Engineering 3610 N Rancho Drive Las Vegas NV 89130						
ACCOUNT NO.		Loans				457,810.59
Taylor Consultants LLC 5052 S Jones Blvd #135 Las Vegas NV 89118						
ACCOUNT NO.		Tenant Improvements, Management Fees, Leasing Commissions, Building Improvement				172,292.59
Tower Realty & Development LLC 5052 S Jones Blvd #135 Las Vegas NV 89103						
ACCOUNT NO.		General Repairs				100.00
Valley Improvements LLC PO Box 335675 Las Vegas NV 89136						

Sheet no. 4 of 5 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal * \$ **632,261.74**

Total *

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re Regal Plaza, LLC

Debtor

Case No. 10-26707-lbr

(If known)

AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CO-DEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.						125.00
Window Masters 5086 W Post Road Las Vegas NV 89118		Window Cleaning				

Sheet no. 5 of 5 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal *	\$	125.00
Total *	\$	1,147,173.65

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court
District of Nevada
Las Vegas Division**

In re Regal Plaza, LLC

Debtor

Case No. 10-26707-lbrChapter 11

**Amended - LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED
CLAIMS**

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim [if secured also state value of security]</i>
Taylor Consultants LLC 5052 S Jones Blvd #135 Las Vegas NV 89118				\$457,810.59
Nevada Underground LLC 3942 Octagon Road North Las Vegas NV 89030				\$327,311.08
Tower Realty & Development LLC 5052 S Jones Blvd #135 Las Vegas NV 89103				\$172,292.59
Critical Path 3942 Octagon Road N Las Vegas, NV 89030				\$86,172.00
Ron Wolfe 173 Chapel St Santa Barbara CA 93111				\$75,000.00

B4 (Official Form 4) (12/07)4 -Cont.

In re Regal Plaza, LLC

Debtor

Case No. 10-26707-lbrChapter 11

Amended - LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	(5) <i>Amount of claim [if secured also state value of security]</i>
NV Energy PO Box 30086 Reno NV 89520-3086				\$4,672.55
Checks & Balances Inc 2105 Idaho Falls Dr Henderson NV 89044				\$2,756.25
Republic Services Inc 770 E Sahara Ave PO Box 98508 Las Vegas NV 89062-8040				\$2,752.80
City of LV Dept Finance Business Services Div. 400 Stewart Ave 3rd Flr Las Vegas NV 89101				\$2,013.48
Calply 4450 McGuire St Las Vegas, NV 89081				\$2,010.56
Harmony Fire Protection Inc 3805 Rockbottom St N Las Vegas NV 89030				\$1,989.95

B4 (Official Form 4) (12/07)4 -Cont.

In re Regal Plaza, LLC

Debtor

Case No. 10-26707-lbrChapter 11

Amended - LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim [if secured also state value of security]</i>
Silver Lands Inc 2901 S Highland Drive Bldg 15, Ste A Las Vegas, NV 89109				\$1,770.00
Sonitx 845 S Kenny Way Las Vegas NV 89107				\$1,750.00
Sklar Williams LLP 8363 W Sunset Rd #300 Las Vegas NV 89113				\$1,624.62
City of Las Vegas (Sewer) Finance Department PO Box 52794 Phoenix AZ 85072-2794				\$1,592.62
Reno Jones LLC 5052 S Jones Blvd #135 Las Vegas NV 89118				\$1,273.27
D & R Hydrant 128 Elm Street Henderson NV 89015				\$1,200.00

B4 (Official Form 4) (12/07)4 -Cont.

In re Regal Plaza, LLC

Debtor

Case No. 10-26707-lbrChapter 11

Amended - LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	(5) <i>Amount of claim [if secured also state value of security]</i>
Las Vegas Valley Water District 1001 S Valley View Blvd Las Vegas NV 89135-0001				\$1,050.13
Century Link PO Box 3289 Huntington, WV 25702-028				\$685.39
Fire Hydrant Services 3990 W Russell Rd #7 Las Vegas NV 89118				\$535.00

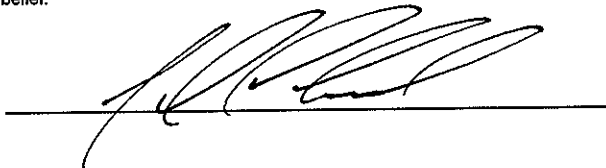
DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, Delta Point, L.L.C., Manager, by John Carnesale, Mgr of the Corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date:

September 9, 2010

Signature:



Delta Point, L.L.C., Manager, by John Carnesale, Mgr

(Print Name and Title)

Penalty for making a false statement or concealing property. Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.